




TD Ameritrade 529 College Savings Plan Payroll Direct Deposit

- Use this form to start, change, or stop payroll direct deposit instructions on your existing TD Ameritrade 529 College Savings Plan Account(s). You may also provide your payroll direct deposit instructions when you log on to our website at www.tdameritrade.com/collegesavings. *(If you have not established an Account, you must also complete and enclose an Enrollment Form.)*
- After this form is processed, you will receive a **Payroll Direct Deposit Confirmation Form**, which you must sign and submit to your employer's payroll department. Your payroll direct deposit instructions will not take effect until your employer has accepted your signed form.
- Type in your information and print out the completed form, or print clearly, preferably in capital letters and black ink. Mail the form to the address listed. Do not staple.

Forms can be downloaded from our website at www.tdameritrade.com/collegesavings, or you can call us to order any form—or request assistance in completing this form—at **1.877.408.4644** any business day from 8 a.m. to 8 p.m. Central time.

 **1.877.408.4644**
8 a.m. to 8 p.m. Central time M-F

 www.tdameritrade.com/collegesavings

 tdameritrade@NEST529.com

Regular mailing address:
TD Ameritrade 529 College Savings Plan
P.O. Box 30278
Omaha, NE 68103-1378

Overnight mailing address:
TD Ameritrade 529 College Savings Plan
920 Main Street, Suite 900
Kansas City, MO 64105

1. Account Owner information

Account Number

Name of Account Owner (first, middle initial, last)

Telephone Number (In case we have a question about your Account.)

2. Employer information

Name of Employer

Address

City

State

Zip Code

Payroll Department Contact Name

Telephone Number

Extension (if any)



* TDA 529 PAYROLL *

